

University of
Lethbridge



Program Planning Guide

Name: _____

ID: _____

Calendar Year: 2021/2022

Academic Calendar:

www.uleth.ca/ross/academic-calendar

High School Admission Requirements:

www.uleth.ca/ross/admissions/undergrad/high-school

Current and Past Program Planning Guides:

www.uleth.ca/ross/ppgs

Co-operative Education:

www.uleth.ca/dhillon/student-experience/co-operative-education

Dhillon School of Business Advising:

Lethbridge

www.uleth.ca/dhillon/student-support/advising

dhillon.advising@uleth.ca

403-329-2153

M2060

Calgary

www.uleth.ca/calgary/student-advising

calgary.advising@uleth.ca

403-571-3360

Suite S6032, 345 - 6th Avenue SE

Finance

Post-Diploma Bachelor of Management

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations.

Contact an Academic Advisor (www.uleth.ca/ross/academic-advising) for advising information.

Name : _____

ID : _____

Program Requirements

Completion of at least 20 courses (60.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

Core Requirements (9 Courses)

- _____ Statistics 1770 - Introduction to Probability and Statistics
- _____ Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ Management 3031 - Managing Responsibly in a Global Environment
- _____ Human Resources and Labour Relations 3050 - Human Resource Management
- _____ International Management 3650 - Introduction to International Management
- _____ Management 4090 - Management Policy and Strategy

One of:

- _____ Management 3062 - Information Systems and Data Analytics
- _____ Accounting 3171 - Accounting Information Systems and Data Analytics
- _____ Management 3622 - Visual Analytics

One of the following with Indigenous content, to meet a Liberal Education List requirement:

- _____ Any course from the Indigenous Governance and Business Management (IGBM) subject codes list
- _____ Any course from the Indigenous Studies (INDG) subject codes list
- _____ Aboriginal Health 1000 - Introduction to Aboriginal Health
- _____ Art History 3152 - Indigenous Art History (Series)
- _____ Blackfoot 1000 - Introductory Spoken Blackfoot
- _____ Blackfoot 2210 - Structure of the Blackfoot Language
- _____ Cree 1000 - Introductory Spoken Cree
- _____ Cree 2210 - Structure of the Plains Cree Language
- _____ Liberal Education 1850 - Conversational Indigenization: Reconciling Reconciliation
- _____ Political Science 3215 - Indigenous Peoples and Local Government in Canada

One of:

- _____ Final grade of 80% or higher in AB high school English Language Arts 30-1 (or equivalent 5-credit course)
- _____ Successful completion of a writing challenge test (see information found at www.ulethbridge.ca/dhillon/advising-faqs)
- _____ Writing 1000 - Introduction to Academic Writing
- _____ English 1900 - Introduction to Language and Literature

Note: Students who meet the writing requirement through the high school grade or the challenge exam will need to substitute a Fine Arts and Humanities elective for Writing 1000 or English 1900.

Major Requirements (11 Courses)

- _____ Finance 3412 - Fundamentals of Investments
- _____ Finance 3470 - Corporate Finance
- _____ Finance 4430 - Financial Management
- _____ Economics 3030 - Managerial Economics
- _____ Mathematics 1510 - Calculus for Management and Social Sciences

One of:

- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4451 - Derivative Securities Markets

Two of:

- _____ Finance 3441 - Financial Analysis
- _____ Finance 3460 - Global Financial Management
- _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- _____ Finance 3480 - Personal Finance
- _____ Finance 3490 - FinTech
- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4451 - Derivative Securities Markets
- _____ Finance 4460 - Trading and Portfolio Management
- _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund

One of:

- _____ Economics 2900 - Economics and Business Statistics
- _____ Statistics 2780 - Statistical Inference

Electives

_____ Two Fine Arts and Humanities electives chosen to ensure completion of the Liberal Education List Requirement (refer to the 2021/2022 University of Lethbridge Calendar, p. 79)

1. _____
2. _____

Note: Refer to the 2021/2022 University of Lethbridge Calendar, p. 211 for the Finance residence requirement.

When choosing an 'Indigenous content' elective in this program, it is strongly recommended that students consider a course with a Fine Arts and Humanities designation otherwise students will have an extra course to complete to meet program requirements.

Sample Sequencing Plan

Shown below is a sample sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term. Pay particular attention to underlined courses which may have limited offerings (ie. once a year, term other than shown, alternating years, or not at your campus).

Note: Calgary campus students must consult with an advisor at the time of admission to modify sequencing for ECON 2900 and FINC 3412.

<p>Year 3, Fall HRLR 3050 - Human Resource Management IMGT 3650 - Introduction to International Management <u>MATH 1510 - Calculus for Management and Social Sciences</u> STAT 1770 - Introduction to Probability and Statistics Writing Requirement¹</p> <p>Year 4, Fall <u>Finance Elective³</u> <u>FINC 3412 - Fundamentals of Investments</u> MGT 2070/ECON 2070 - Operations and Quantitative Management Data Analytics Requirement⁴ Elective - Fine Arts & Humanities</p>	<p>Year 3, Spring ECON 3030 - Managerial Economics MGT 3031 - Managing Responsibly in a Global Environment FINC 3470 - Corporate Finance One of: <u>ECON 2900</u> or <u>STAT 2780</u> Indigenous Content Requirement²</p> <p>Year 4, Spring <u>Finance Elective³</u> MGT 4090 - Management Policy and Strategy <u>FINC 4430 - Financial Management</u> One of: <u>FINC 4421</u> or <u>FINC 4451</u> Elective - Fine Arts & Humanities</p>
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1. Students who achieved a final grade of 80% or higher in AB high school English Language Arts 30-1 (or equivalent 5-credit course) or who have successfully completed a writing challenge test (see information found at www.ulethbridge.ca/dhillon/advising-faqs) must take a Fine Arts & Humanities course. All other students must complete Writing 1000 or English 1900.
2. Students must complete one of the following Indigenous Content courses: Any course from the IGBM subject codes list, any course from the INDG subject codes list, Aboriginal Health 1000, Art History 3152, Blackfoot 1000, Blackfoot 2210, Cree 1000, Cree 2210, Liberal Education 1850 - Conversational Indigenization: Reconciling Reconciliation, or Political Science 3215. Students should take an Indigenous content course with a Fine Arts and Humanities designation otherwise they will have an extra course to complete to meet program requirements.
3. Students must complete three Finance Electives from the following: FINC 3441, FINC 3460, FINC 3475/AGEM 3475, FINC 3480, FINC 3490, FINC 4421, FINC 4451, FINC 4460, FINC 4470-4471. FINC 3475/AGEM 3475 has prerequisites which may require taking courses extra to program requirements. FINC 4470-4471 - Student Managed Investment Fund (SMIF) is taught over two terms to make one 3.0 credit course.
4. Students must complete one of the following Data Analytics courses: Accounting 3171, Management 3062, or Management 3622.

Liberal Education Requirement Tracking

<p>_____ Four Fine Arts and Humanities electives:</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>4. _____</p> <p>_____ Two Social Science electives:</p> <p>1. _____</p> <p>2. _____</p>	<p>_____ Two Science electives:</p> <p>1. _____</p> <p>2. _____</p> <p>_____ Two additional electives from any list:</p> <p>1. _____</p> <p>2. _____</p>
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Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

Minimum Grade Requirement

A minimum grade of 'C-' is required in Statistics 1770; Economics 1010 and Economics 1012; Writing 1000 or English 1900; all Dhillon School of Business courses, including courses cross-listed with Dhillon School of Business courses (ACCT, AGEM, FINC, HRLR, IGBM, IMGT, MGT, and MKTG); and all courses in the major marked with an asterisk (*) in order to meet degree requirements. Diploma courses that satisfy Core Requirements must have a minimum grade of 'C-'.

Duplicate and Extra Courses

Students cannot receive credit for courses at the U of L for which they have equivalent credit in their diplomas. Substitute courses must be approved by the Dhillon School of Business. Extra courses are assigned where a diploma does not provide the appropriate background for the major chosen.

Time Limit for Degree

All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

Residence Requirement

Students must successfully complete at least 20 courses at the U of L. Finance majors must complete all courses from the following list, and which are part of their program, at the U of L: FINC 3412, FINC 3441, FINC 3460, FINC 3470, FINC 3480, FINC 4421, FINC 4430, FINC 4451.

Modified Liberal Education List Requirement

10 Lib Ed courses are required as follows: 4 List I Fine Arts & Humanities; 2 List II Social Science; 2 List III Science, 2 Lib Ed courses from any list. Lib Ed requirements not filled by core or major courses are specified above (e.g. Elective - Fine Arts & Humanities).

Only 4 courses from one discipline (e.g. ECON, MGT, MUSI) and only 4 courses from ABHL, ACCT, ADCS, AGEM, EDUC, FINC, HLSC, HRLR, IGBM, IMGT, MGT, MKTG, NURS, PUBH, or TREC may be counted toward the Lib Ed List Requirement. Cross-listed courses count toward both limits (e.g. MGT 2070/ECON 2070 counts as both a MGT and an ECON).



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